



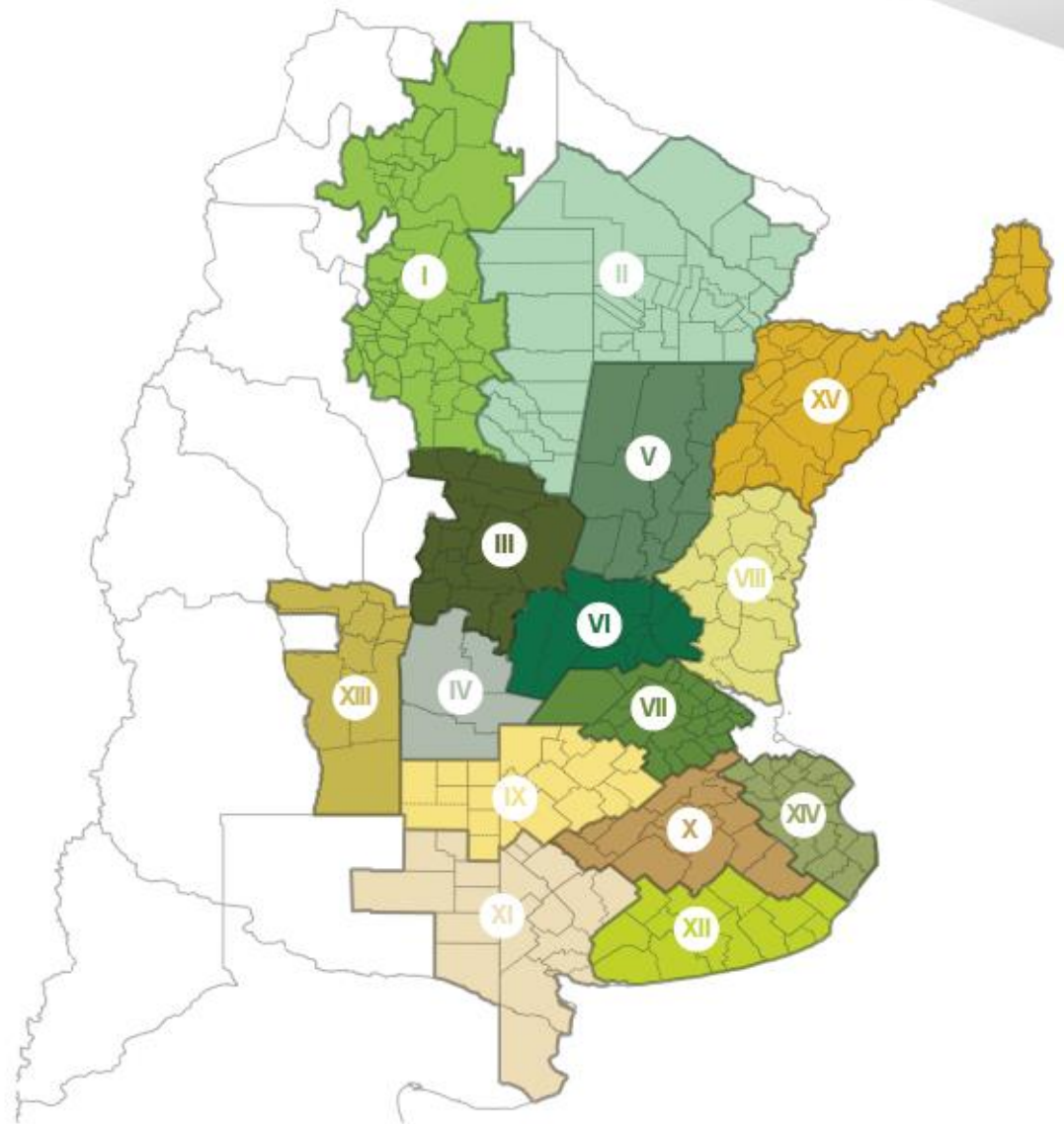
WEEKLY AGRICULTURAL REPORT



OCTOBER 12, 2017



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTAMENT OF AGRICULTURAL  
ESTIMATES AND PROJECTIONS



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- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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## AGRICULTURAL WEATHER OUTLOOK OCTOBER 12 TO 18, 2017

### SHARP TEMPERATURE OSCILLATION. LOCAL STORMS WITH HIGHER VALUES OVER THE NORTHEAST OF THE AGRICULTURAL REGION.

At the beginning of the perspective, the passage of a storm front will bring local precipitations of varying intensity to different parts of the Ag. region. Coupled with the front, winds coming from the southwest will sharply drop temperatures across the agricultural area, with chances of frosts in the south of Uruguay, the southeast of Buenos Aires and the hilly areas of the West. Winds will then rotate towards the North, raising temperatures, with values above the average for this time of year.

## WHEAT

Good weather conditions helped improve the moisture condition in plots that started their early reproductive stages. At the same time, recent rainfalls in the north of the country replenished the moisture of the cereal at its grain-filling stage. 60% of the 5.45 M hectares observes a condition ranging from good to excellent. This area is mainly located in the center of the agricultural area.

The NOA and NEA regions have begun the harvest of some plots. Fieldwork is expected to become fluent over the next weeks.

## BARLEY

Over the last fifteen days, barley has entered a critical stage for the definition of yields under a moisture condition ranging from adequate to excessive. In the north-center of the country, early-planted plots are at their grain-filling stage, while most of the rest of the plots continue at their heading stage.

The main barley-producing areas of Buenos Aires is at stem-elongation stage and early flowering under a sanitary condition characterized by fungal diseases. 80% of the 800.000 hectares planted with the cereal observes a crop condition ranging from good to excellent. However, those areas affected with water excess have reported area losses which could have an impact on the production potential.

## SUNFLOWER

Over the last week, sunflower planting expanded throughout the agricultural area. Buenos Aires and La Pampa reported the beginning of fieldwork after plots improved their moisture conditions. Weekly progress stands at 2,6 percentage points. To date, sunflower is 39,5 % planted out of a total area projected at 1.8 M hectares. The moisture condition of the 700,000 hectares planted so far, ranges from regular to excessive.

## CORN

Over the last week, corn planting expanded into the center and south of the agricultural area. The center of the country, which is at the end of the ideal planting window, observes fieldwork delays.

Besides, the plots planted in Córdoba, Entre Ríos and Santa Fe in September are differentiating leaves under good sanitary conditions. To date, corn is 21,7% planted out of the 5,4 M hectares projected for the current season, up 5.9% YoY (season 2016/17: 5.1 MH). Weekly progress is estimated at 5 percentage points, with about 1.2 M hectares planted nationwide.



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WEEKLY AGRICULTURAL REPORT

# ANNEX

## CORN

2017/18 Season

As of: Oct. 11, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340.000	375.000	-	-
II	NEA	580.000	600.000	-	-
III	Ctro N Cba	754.000	805.000	10,8	86.940
IV	S Cba	652.000	675.000	14,2	95.850
V	Ctro N SFe	208.000	220.000	35,0	77.000
VI	Núcleo Norte	501.000	530.000	73,1	387.430
VII	Núcleo Sur	383.000	410.000	60,0	246.000
VIII	Ctro E ER	162.000	175.000	60,0	105.000
IX	N LP-OBA	535.000	580.000	16,0	92.800
X	Ctro BA	280.000	300.000	5,6	16.800
XI	SO BA-S LP	160.000	165.000	3,6	5.940
XII	SE BA	190.000	195.000	3,0	5.850
XIII	SL	220.000	230.000	14,0	32.200
XIV	Cuenca Sal	105.000	110.000	6,4	7.040
XV	Otras	30.000	30.000	40,0	12.000
<b>TOTAL</b>		<b>5.100.000</b>	<b>5.400.000</b>	<b>21,7</b>	<b>1.170.850</b>

# SUNFLOWER

2017/18 Season

As of: Oct. 11, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	-	-	-	-
II	NEA	325.000	380.000	100,0	380.000
III	Ctro N Cba	4.000	5.000	100,0	5.000
IV	S Cba	21.000	21.000	12,0	2.520
V	Ctro N SFe	230.000	260.000	100,0	260.000
VI	Núcleo Norte	10.000	12.000	83,0	9.960
VII	Núcleo Sur	8.000	9.000	12,0	1.080
VIII	Ctro E ER	6.000	7.000	74,0	5.180
IX	N LP-OBA	130.000	130.000	4,0	5.200
X	Ctro BA	65.000	65.000	2,0	1.300
XI	SO BA-S LP	410.000	410.000	3,0	12.300
XII	SE BA	360.000	370.000	3,0	11.100
XIII	SL	24.000	24.000	15,0	3.600
XIV	Cuenca Sal	100.000	100.000	8,0	8.000
XV	Otras	7.000	7.000	90,0	6.300
<b>TOTAL</b>		<b>1.700.000</b>	<b>1.800.000</b>	<b>39,5</b>	<b>711.540</b>

# WHEAT

2017/18 Season

As of: Oct. 11, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	270.000	365.000	100,0	365.000
II	NEA	290.000	355.000	100,0	355.000
III	Ctro N Cba	765.000	730.000	100,0	730.000
IV	S Cba	390.000	380.000	100,0	380.000
V	Ctro N SFe	240.000	280.000	100,0	280.000
VI	Núcleo Norte	660.000	750.000	100,0	750.000
VII	Núcleo Sur	540.000	475.000	100,0	475.000
VIII	Ctro E ER	240.000	250.000	100,0	250.000
IX	N LP-OBA	460.000	385.000	100,0	385.000
X	Ctro BA	315.000	285.000	100,0	285.000
XI	SO BA-S LP	435.000	450.000	100,0	450.000
XII	SE BA	500.000	650.000	100,0	650.000
XIII	SL	7.000	8.000	100,0	8.000
XIV	Cuenca Sal	73.000	72.000	100,0	72.000
XV	Otras	15.000	15.000	100,0	15.000
<b>TOTAL</b>		<b>5.200.000</b>	<b>5.450.000</b>	<b>100,0</b>	<b>5.450.000</b>



# BARLEY

2017/18 Season

As of: Oct. 11, 2017

Zonas	Superficie (Ha)		Porcentual sembrado (%)	Hectáreas sembradas	
	2016/17	2017/18			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	1.000	1.000	100,0	
IV	S Cba	5.000	5.000	100,0	
V	Ctro N SFe	2.000	2.000	100,0	
VI	Núcleo Norte	24.000	24.000	100,0	
VII	Núcleo Sur	45.000	42.000	100,0	
VIII	Ctro EER	1.000	1.000	100,0	
IX	N LP-OBA	90.000	82.000	100,0	
X	Ctro BA	60.000	60.000	100,0	
XI	SO BA-S LP	164.000	160.000	100,0	
XII	SE BA	450.000	415.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	8.000	8.000	100,0	
XV	Otras	-	-	-	
<b>TOTAL</b>		<b>850.000</b>	<b>800.000</b>	<b>100,0</b>	<b>800.000</b>